



Ngobese & Associates
Financial Services

CLIENT CONSENT TO OBTAIN INFORMATION

Full names of client				
ID number				
Personal capacity	Yes		No	
Representing				

I acknowledge the following:

1. Appropriate financial advice can only be furnished after full and proper disclosure of relevant personal and private information about the client;
2. Such information is furthermore required to –
 - a. determine my financial situation, financial product experience and financial needs and objectives;
 - b. acquire, maintain and service any financial products or to render related intermediary services.
3. Such information may include any information relating to, or interest in –
 - a. long-term insurance;
 - b. collective investment schemes;
 - c. pension funds;
 - d. any other financial product or service.
4. My/our interests will be best served for stated purpose if any and all such information is provided by –
 - a. The Financial Services Exchange (Pty) Ltd, trading as Astute, or any other institution providing a mechanism for the transmission of such Information, or
 - b. any other authorized financial services provider.

I/we herewith give consent to the Financial Service Provider and / or his / her / its authorized user(s) below to obtain such information through Astute:

Financial Services Provider	
FSP number	
Authorised user	

I/we confirm that the Financial Service Provider and / or his / her / its authorized user(s) will be acting on my/our behalf and I/we hereby waive any right to privacy only for the stated purpose. All information so obtained must be treated as confidential by the Financial Service Provider and / or his / her / its authorized user(s) and may not be made public in any way without my/our written consent.

This consent to obtain information will remain effective until cancelled by me/us in writing or,

This consent shall remain valid for a period of _____ [months] _____ [days] from the date of my signature.

Signed at this day of 20.....

.....
Signature of client